UniBank

Useful self-service features[1]

It's easy to track your spending, update your address and contact information and set a savings goal within the UniBank Mobile Banking App[2].

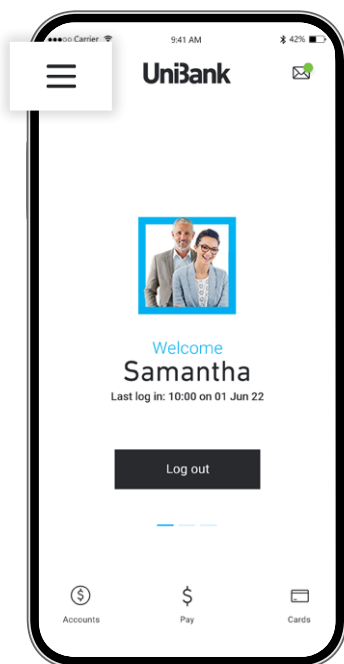## Contents

Download the app

Make sure you have your Member Number and your Internet Banking Access Code, then simply download the app to get started.

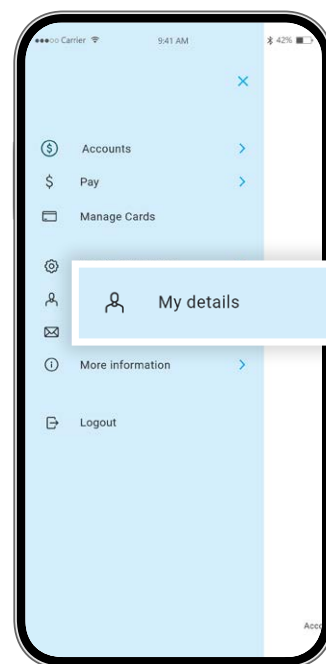Download on the **App Store**

GET IT ON **Google Play**
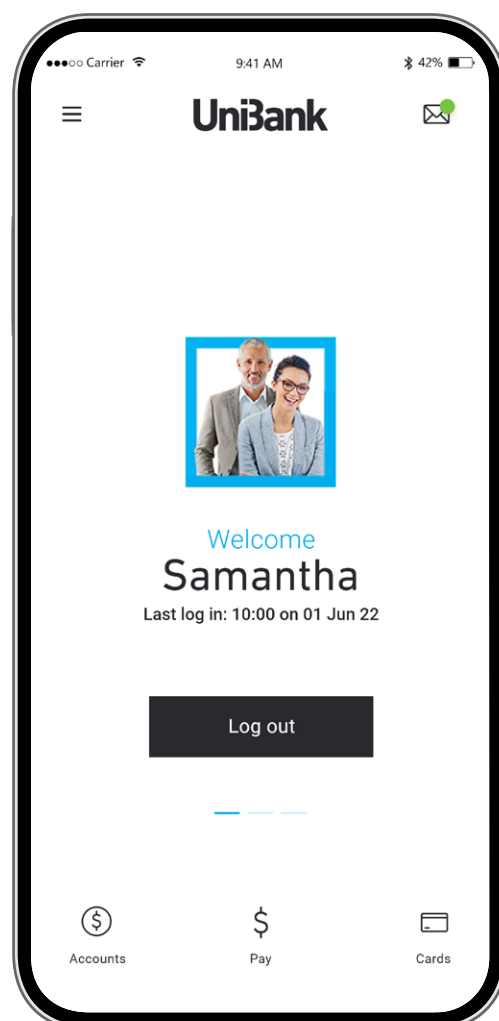
Staying up to date

Update your details

1 From the home screen, tap on the three horizontal lines in the top-left corner. The **main menu** will appear.
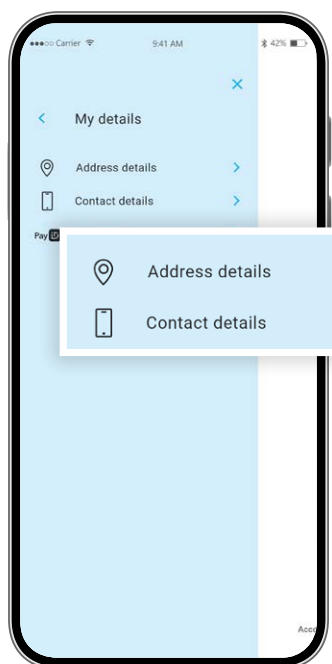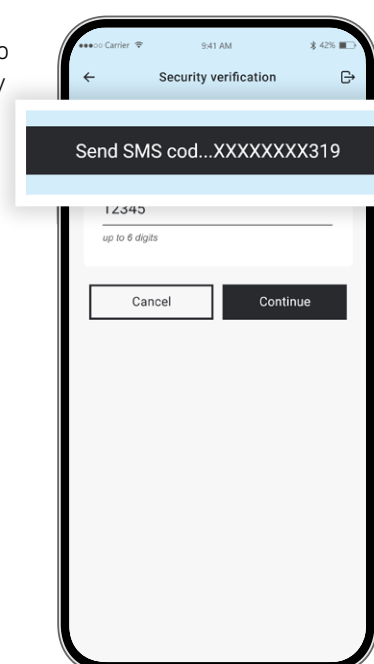

2 Tap **My details**.

3 Select **Address details** or **Contact details** to update your phone, mobile or email address.

Before you can update any details you will need to complete the security verification.

4 Choose the mobile number you want to receive the security verification code.

Staying up to date

Update your details – cont'd

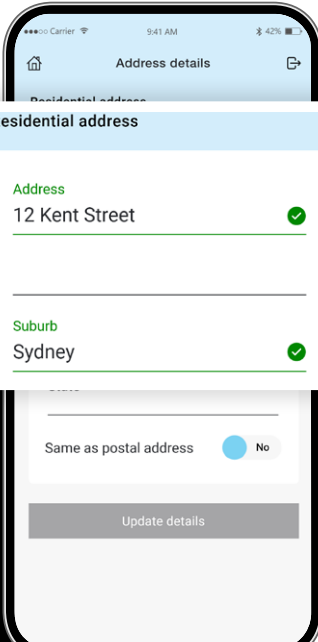**5** Enter the code we send to your mobile. Tap **Continue**.

Security verification

Send SMS cod...XXXXXXXX319

SMS code
12345
up to 6 digits

Cancel   Continue

6 Select **Address details, Phone details** or **Email address details**. Input your updated details.

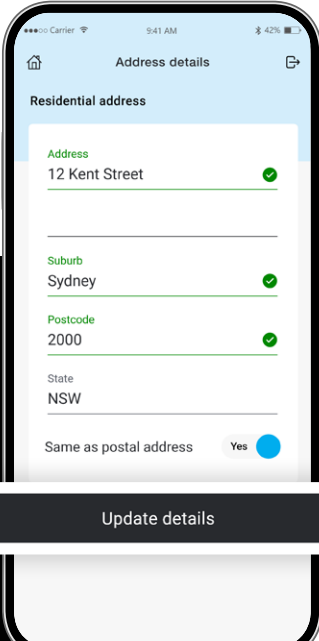Address details

Residential address

Address
12 Kent Street ✅

Suburb
Sydney ✅

Same as postal address   No

Update details

⚠ **Note:** You can't update a mobile number where it's the number used for additional authentication.

7 Then tap **Update details** so your changes are saved.

Address details

Residential address

Address
12 Kent Street ✅

Suburb
Sydney ✅
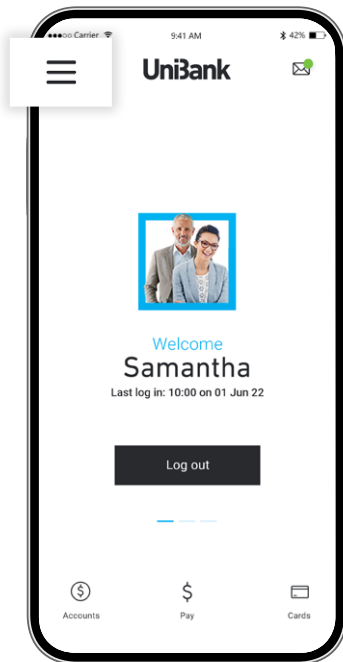
Postcode
2000 ✅

State
NSW

Same as postal address   Yes

Update details

⚠ **Note:** For security reasons, you'll need to call and let us know what your new mobile number is if you use it as an SMS One Time Password.
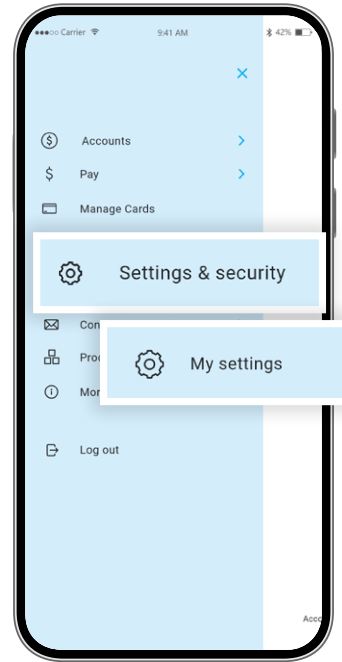
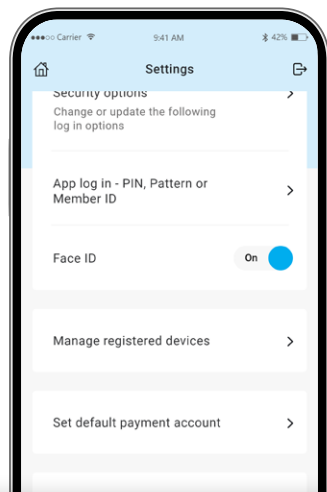# Know where your money is going

Track your spending

1 From the home screen, tap on the three horizontal lines in the top-left corner. The **main menu** will appear.
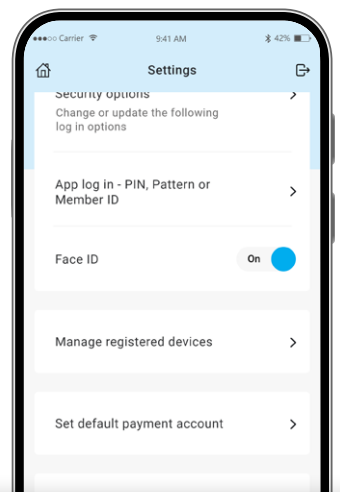
2 Select **Settings & security > My settings**.

3 Scroll down until you see **How I spend**.

4 Switch the **How I spend** button to **On** by tapping it.

Know where your money is going
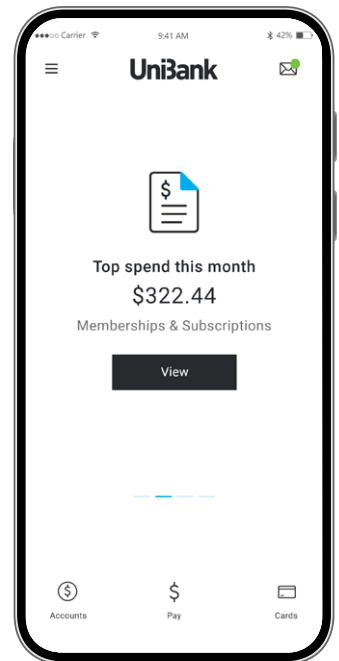
Track your spending – Cont'd

5 You can now view your **Top spend this month** by swiping your finger left on the home screen.
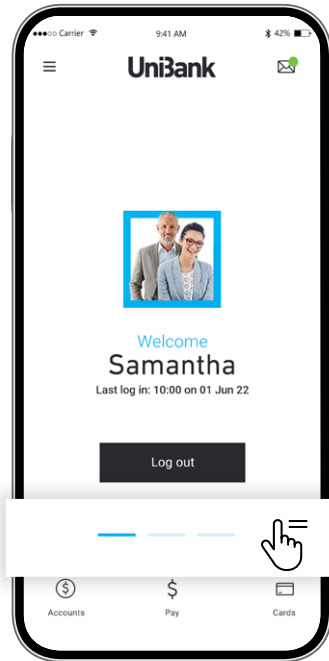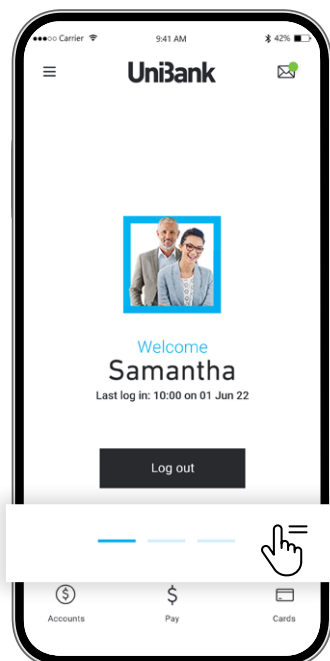
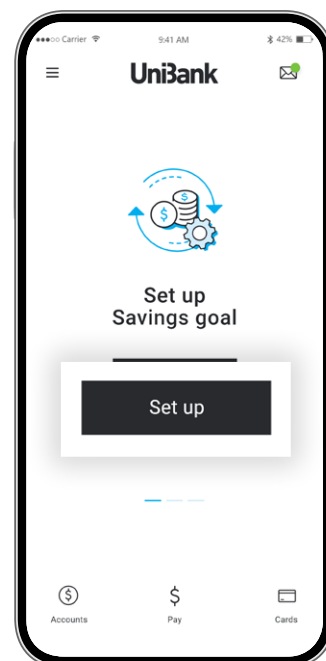**6** For more detailed information on your spending, Tap **View**.
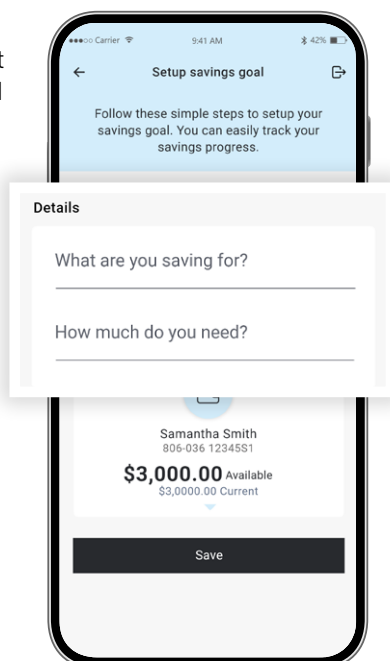
Setting goals

Set a savings goal

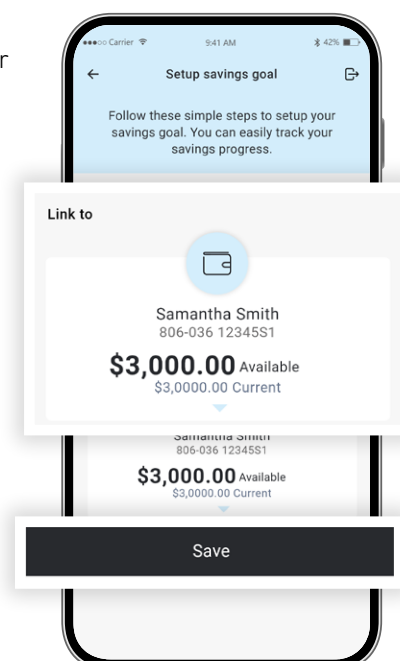**1** Swipe left on the home screen until you see **Set up Savings goal.**

2 Next, tap **Set up**.

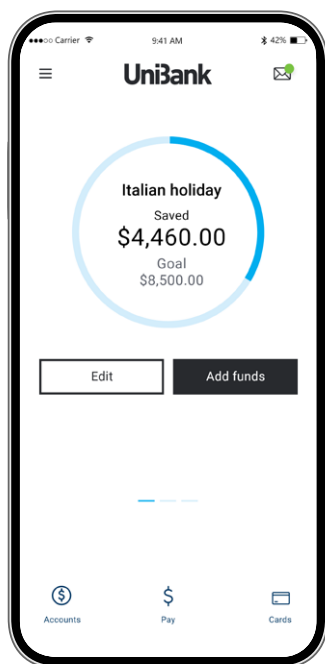**3** Under **Details**, enter a description of what you're saving for and the dollar amount.

4 Choose a savings account to link your goal to, then tap **Save**.

Setting goals

Set a savings goal – cont'd

5 A graph will appear to track the progress you make towards your goal.

6 Your savings goal will also appear on the **Welcome screen**. You can edit it at any time and there is a quick button to add funds.

When you add funds, this is the same as transferring funds between accounts.

> (!)
>
> **Note:** You can only have one savings goal at a time.