

# Switch home loan request

## What are your personal details?

### First account holder

Title  Mr  Mrs  Ms  Miss  Other  Member no.

Given names  Last name

Home phone  Work phone  Mobile phone

### Second account holder

Title  Mr  Mrs  Ms  Miss  Other  Member no.

Given names  Last name

Home phone  Work phone  Mobile phone

### Guarantor's details (if applicable)

Guarantor's name

## What would you like us to do?

I/We request Teachers Mutual Bank Limited to:

switch our home loan to the option outlined below;

OR

consolidate my/our home loans into a single home loan with the features in the option outlined below;

I/We agree that the consolidated loan will be governed by the Consumer lending terms and conditions booklet sent to me/us with this request form.

Loan account type (eg L24, L34)

### Switching to one loan (tick one option only)

- Flexi Choice variable interest rate
- Fixed Rate<sup>1</sup>  1 year  2 years  3 years  4 years  5 years
- Solutions Plus Home Loan if your are a Rewards Package holder

**Please note:** Your repayment type will be Principal and Interest. Please contact us if you wish to discuss Interest Only repayment options.

### Switch and split loan

Fixed amount \$  Variable amount \$

Fixed Rate Loan<sup>1</sup>  1 year  2 years  3 years  4 years  5 years

Solutions Plus Home Loan if your are a Rewards Package holder

**Please note:** Your repayment type will be Principal and Interest. Please contact us if you wish to discuss Interest Only repayment options.

<sup>1</sup> For fixed rate options, a break fee applies if you make early repayments.

## Mortgage offset facility

- I/We apply to have a mortgage offset facility linked from my/our existing eligible transaction account  to my/our:  
 Variable rate home loan **OR**  Fixed rate home loan

**OR**

- I/we do not have an Everyday account and would like to open one of the following eligible transaction accounts under

Member number

- An Everyday account with Visa Debit access\*  
 An Everyday Direct account with Visa Debit access\*

\*I/we acknowledge that Teachers Mutual Bank Limited reserves the right not to issue a card at its discretion.

Please link a mortgage offset facility from the above nominated account to my/our:

- Variable rate home loan **OR**  Fixed rate home loan

**OR**

- I/we do not wish to have a mortgage offset facility

## Please sign below in black pen only

- I/We authorise Teachers Mutual Bank Limited to deduct the switch fee from my/our  account type (eg S1)

If you hold a current Mortgage Repayment Insurance policy you will need to call a Credit Administration Officer on **13 12 21** ext 436, 9am to 5pm weekdays to discuss your insurance options on your new loan. Changes to your loan may affect your current policy and it may not be valid. Fees and charges and lending criteria apply. Consumer lending terms and conditions available online or from any of our offices.

Refer to the Fees and charges brochure for details on fees and charges.

### First borrower

Signature

Date

### Second borrower

Signature

Date

### Guarantor (if applicable)

Signature

Date

## Returning this form



Teachers Mutual Bank Limited, Reply Paid 7501 Silverwater NSW 2128



loansadmin@tmb.com.au