

# Transaction and savings accounts applications

- ▶ For an individual account, complete the first account holder details only.
- ▶ For a joint account, complete both first and second account holder details.
- ▶ Ensure you nominate your account signing preferences e.g. either to sign OR both to sign.
- ▶ For joint accounts, the new account(s) will be added to the first account holder's member number.
- ▶ Edvest Cash Management account can only be opened by Edvest members.

## First account holder

### What are your personal details?

Title (optional)  Mr  Mrs  Ms  Miss Other  Member no. (if known)

Given names <input type="text"/>	Last name <input type="text"/>
Date of birth <input type="text"/>	Mobile phone <input type="text"/>
Home phone <input type="text"/>	Work phone <input type="text"/>
Email <input type="text"/>	

### Which account(s) would you like to open in your name?

#### Transaction accounts

- Everyday account with Visa Debit card access\* **OR**  
 Everyday Direct account with Visa Debit card access\*  
 Bill Paying account

\*The Bank reserves the right not to issue a card at its discretion.

#### Savings accounts

- Reward Saver account  Summer Stash account  
 Mighty Saver account  Edvest Cash Management  
 Online Savings account  Pension Advantage account  
 Cash Management account

## Second account holder (Joint accounts only)

### If you wish to open joint accounts with another member, what are their personal details?

Title (optional)  Mr  Mrs  Ms  Miss Other  Member no. (if known)

Given names <input type="text"/>	Last name <input type="text"/>
Date of birth <input type="text"/>	Mobile phone <input type="text"/>
Home phone <input type="text"/>	Work phone <input type="text"/>
Email <input type="text"/>	

### Which joint account(s) would you like to open?

#### Transaction accounts

- Everyday account with Visa Debit card access\* **OR**  
 Everyday Direct account with Visa Debit card access\*  
 Bill Paying account

\*The Bank reserves the right not to issue a card at its discretion.

#### Savings accounts

- Reward Saver account  Summer Stash account  
 Online Savings account  Edvest Cash Management  
 Cash Management account  Pension Advantage account

## Signatories on the accounts

You can nominate for either account holder or both account holders to be signatories on Teachers Mutual Bank Limited accounts. Please select one of the following:

- Either to sign  Both to sign

## Deposit to open account

### Cheque/Money order

I/We wish to open this account with the amount of

### Transfer

Please transfer this amount from member number

and account number

### Direct debit

Direct debit my account below in the amount of

## Please sign below

I confirm that I accept the Conditions of use, Accounts and access document, I note and understand the individual requirements for the savings account that I am requesting to be opened.

### First account holder

Signature

Date

### Second account holder

Signature

Date

Office use only

Member no

Operator no

Date actioned

Sig verified by

## Returning this form



Teachers Mutual Bank Limited, Reply Paid 7501 Silverwater NSW 2128



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